

### Business Summary for January of the Fiscal Year Ending February 28, 2018

#### 1. Progress of Results

Operating revenue in Japan during January (January 1 - 31, 2018) was JPY 5.984 billion, or 104.6% year on year.

#### 2. Growth Rate of Monthly Sales Compared with Same Period of the Previous Fiscal Year (Domestic Operations)

(Unit: %)

	January		Cumulative total (from March to January)	
	All outlets	Existing outlets	All outlets	Existing outlets
Amusement machine sales	105.9	105.7	110.0	110.5
Product sales	99.1	100.5	95.4	96.8
Total amusement facility sales	104.7	104.7	107.3	108.0
Total sales	104.6	104.7	108.0	108.0

\* The year-on-year growth rate of existing outlets is down by 0.1% due to one less Friday and one additional Wednesday compared to the previous period; therefore, the year-on-year growth rate for January is 104.8% upon working day adjustment.

#### For Reference: Sales Growth Rate for Existing Outlets of Overseas Subsidiaries

March 2017 to February 2018

(Unit: %)

	March	April	May	June	July	August	First half total
China	105.1	103.4	102.4	94.8	117.6	128.7	110.3
Malaysia	108.7	132.6	104.6	127.2	91.8	116.5	112.8
Thailand	113.1	115.0	108.0	121.1	121.1	125.0	117.1
Philippines	95.9	94.4	96.9	105.6	91.5	105.5	98.4
Indonesia	94.5	118.8	87.7	121.9	76.8	88.4	97.0
Overseas total	105.8	110.0	102.6	104.2	112.9	125.5	110.4
	September	October	November	December	January	February	Total
China	95.5	101.3	106.1	97.4	71.1	—	102.3
Malaysia	107.4	104.9	104.3	113.8	88.6	—	108.4
Thailand	126.5	121.3	112.4	128.8	98.4	—	116.8
Philippines	116.8	100.0	124.2	106.6	102.1	—	104.2
Indonesia	96.2	90.1	126.9	122.8	104.4	—	102.5
Overseas total	102.1	103.4	108.0	105.6	80.0	—	104.6

\*Because the Chinese New Year fell in February this year, as opposed to January last year, January figures of China, Malaysia and Thailand have been affected.

March 2016 to February 2017

(Unit: %)

	March	April	May	June	July	August	First half total
China	97.4	109.4	94.9	108.9	114.3	103.6	104.8
Malaysia	101.0	112.5	102.9	106.5	116.3	104.6	107.6
Thailand	80.0	92.3	84.6	91.9	89.1	82.3	85.7
Philippines	85.4	109.7	93.8	88.2	102.8	69.1	88.2
Overseas total	96.6	108.3	95.6	106.6	112.4	101.3	103.5
	September	October	November	December	January	February	Total
China	99.6	102.7	81.0	93.0	114.7	89.5	100.3
Malaysia	107.6	124.7	103.7	128.0	111.7	97.8	107.4
Thailand	91.0	100.3	103.3	103.1	121.5	114.2	95.0
Philippines	83.0	102.2	72.4	99.2	98.0	85.7	90.0
Overseas total	100.6	107.5	88.1	103.8	114.0	92.3	101.1

**For reference: Existing Outlet Year-on-Year Sales Trends (Domestic Operations)**

March 2017 to February 2018

(Unit: %)

	March	April	May	June	July	August	First half total
Prior to working day adjustment	110.4	107.5	103.1	108.0	107.6	112.0	108.4
After working day adjustment	110.2	107.8	108.4	108.1	108.3	111.5	109.3
Working day factor	+0.2	△0.3	△5.3	△0.1	△0.7	+0.5	△0.9
	September	October	November	December	January	February	Total
Prior to working day adjustment	108.5	107.6	114.3	104.2	104.7	—	108.0
After working day adjustment	110.5	111.9	115.0	104.0	104.8	—	109.0
Working day factor	△2.0	△4.3	△0.7	+0.2	△0.1	—	△1.0

March 2016 to February 2017

(Unit: %)

	March	April	May	June	July	August	First half total
Prior to working day adjustment	100.6	101.4	98.7	104.9	114.1	102.8	103.6
After working day adjustment	101.4	102.9	102.2	105.6	105.7	107.9	104.5
Working day factor	△0.8	△1.5	△3.5	△0.7	+8.4	△5.1	△0.9
	September	October	November	December	January	February	Total
Prior to working day adjustment	107.5	114.7	98.0	109.7	104.1	107.8	105.2
After working day adjustment	112.8	108.6	104.2	106.2	104.5	113.8	106.2
Working day factor	△5.3	+6.1	△6.2	+3.5	△0.4	△6.0	△1.0

(Information on the Company's operations, including IR information, will be posted as necessary on the website <http://www.fantasy.co.jp>)