

Business Summary for August of the Fiscal Year Ending February 28, 2019

1. Progress of Results

Operating revenue in Japan during August (August 1-31, 2018) was JPY 6.675 billion, or 97.0% year on year.

2. Growth Rate of Monthly Sales Compared with Same Period of the Previous Fiscal Year (Domestic Operations)

(Unit: %)

| | August | | Cumulative total (from March to August) | |
|--------------------------------|-------------|------------------|---|------------------|
| | All outlets | Existing outlets | All outlets | Existing outlets |
| Amusement machine sales | 98.5 | 97.7 | 103.3 | 102.7 |
| Product sales | 81.8 | 83.2 | 92.8 | 94.6 |
| Total amusement facility sales | 96.4 | 95.8 | 101.7 | 101.4 |
| Total sales | 97.0 | 95.8 | 101.5 | 101.4 |

* The year-on-year growth rate of existing outlets is down by 0.4% due to one less Tuesday and one additional Thursday compared to the previous same month; therefore, the year-on-year growth rate for August is 96.2% upon working day adjustment.

For Reference: Sales Growth Rate for Existing Outlets of Overseas Subsidiaries

March 2018 to February 2019

(Unit: %)

| | March | April | May | June | July | August | First half |
|----------------|-------|-------|-------|-------|-------|--------|------------|
| China | 80.6 | 96.9 | 122.7 | 115.8 | 105.2 | 110.5 | 106.2 |
| Malaysia | 114.5 | 88.1 | 108.1 | 102.1 | 95.1 | 92.2 | 99.9 |
| Thailand | 108.7 | 98.7 | 105.6 | 114.2 | 108.3 | 104.5 | 106.3 |
| Philippines | 108.8 | 112.9 | 105.3 | 105.0 | 102.0 | 97.1 | 104.9 |
| Indonesia | 109.1 | 88.0 | 103.3 | 100.1 | 94.3 | 125.2 | 102.6 |
| Overseas total | 94.7 | 96.6 | 117.5 | 111.9 | 103.7 | 107.6 | 105.0 |

*For the China's figure for May, breakage income due to a change in accounting has been recognized; the year-on-year sales growth excluding the effect of such breakage income is 111.0%.

March 2017 to February 2018

(Unit: %)

| | March | April | May | June | July | August | First half |
|----------------|-----------|---------|----------|----------|---------|----------|------------|
| China | 105.1 | 103.4 | 102.4 | 94.8 | 117.6 | 128.7 | 110.3 |
| Malaysia | 108.7 | 132.6 | 104.6 | 127.2 | 91.8 | 116.5 | 112.8 |
| Thailand | 113.1 | 115.0 | 108.0 | 121.1 | 121.1 | 125.0 | 117.1 |
| Philippines | 95.9 | 94.4 | 96.9 | 105.6 | 91.5 | 105.5 | 98.4 |
| Indonesia | 94.5 | 118.8 | 87.7 | 121.9 | 76.8 | 88.4 | 97.0 |
| Overseas total | 105.8 | 110.0 | 102.6 | 104.2 | 112.9 | 125.5 | 110.4 |
| | September | October | November | December | January | February | Total |
| China | 95.5 | 101.3 | 106.1 | 97.4 | 71.1 | 148.0 | 107.4 |
| Malaysia | 107.4 | 104.9 | 104.3 | 113.8 | 88.6 | 127.0 | 109.8 |
| Thailand | 126.5 | 121.3 | 112.4 | 128.8 | 98.4 | 108.2 | 116.2 |
| Philippines | 116.8 | 100.0 | 124.2 | 106.6 | 102.1 | 112.9 | 105.1 |
| Indonesia | 96.2 | 90.1 | 126.9 | 122.8 | 104.4 | 90.0 | 101.1 |
| Overseas total | 102.1 | 103.4 | 108.0 | 105.6 | 80.0 | 141.9 | 108.2 |

For Reference: (Domestic Operations) Sales Growth Rate for Existing Outlets

March 2018 to February 2019

(Unit: %)

| | March | April | May | June | July | August | First half |
|---------------------------------|-------|-------|-------|-------|------|--------|------------|
| Prior to working day adjustment | 109.1 | 106.0 | 100.6 | 104.0 | 96.2 | 95.8 | 101.4 |
| After working day adjustment | 105.2 | 107.0 | 106.3 | 98.5 | 98.3 | 96.2 | 101.4 |
| Working day factor | +3.9 | Δ1.0 | Δ5.7 | +5.5 | Δ2.1 | Δ0.4 | 0.0 |

March 2017 to February 2018

(Unit: %)

| | March | April | May | June | July | August | First half |
|---------------------------------|-----------|---------|----------|----------|---------|----------|------------|
| Prior to working day adjustment | 110.4 | 107.5 | 103.1 | 108.0 | 107.6 | 112.0 | 108.4 |
| After working day adjustment | 110.2 | 107.8 | 108.4 | 108.1 | 108.3 | 111.5 | 109.3 |
| Working day factor | +0.2 | Δ0.3 | Δ5.3 | Δ0.1 | Δ0.7 | +0.5 | Δ0.9 |
| | September | October | November | December | January | February | Total |
| Prior to working day adjustment | 108.5 | 107.6 | 114.3 | 104.2 | 104.7 | 106.1 | 107.8 |
| After working day adjustment | 110.5 | 111.9 | 115.0 | 104.0 | 104.8 | 100.5 | 108.4 |
| Working day factor | Δ2.0 | Δ4.3 | Δ0.7 | +0.2 | Δ0.1 | +5.6 | Δ0.6 |

(Information on the Company's operations, including IR information, will be posted as necessary on the website <https://www.fantasy.co.jp>)