

Business Summary for July of the Fiscal Year Ending February 29, 2020

1. Progress of Results

Operating revenue in Japan during July (July 1-31, 2019) was JPY5.035 billion, or 100.0% year on year.

2. Growth Rate of Monthly Sales Compared with Same Period of the Previous Fiscal Year (Domestic Operations)

(Unit: %)

	July		Cumulative total (from March to July)	
	All outlets	Existing outlets	All outlets	Existing outlets
Amusement machine sales	100.7	101.4	106.8	106.4
Product sales	94.0	96.1	93.4	95.2
Total amusement facility sales	99.6	100.6	104.6	104.7
Total sales	100.0	100.5	104.8	104.6

* The year-on-year growth rate of existing outlets is down by 3.3% due to one less Sunday, and one additional Wednesday compared to the previous same month; therefore, the year-on-year growth rate for July is 103.8% upon working day adjustment.

For Reference:

Sales Growth Rate for Existing Outlets of Overseas Subsidiaries

March 2019 to February 2020

(Unit: %)

	March	April	May	June	July	August	First half
China	81.0	76.1	76.1	97.2	91.9		85.7
Malaysia	99.4	91.5	98.2	90.5	110.3		97.5
Thailand	116.5	113.9	112.0	112.6	94.7		109.5
Philippines	94.5	87.0	99.8	104.1	87.0		94.3
Indonesia	92.1	97.5	89.3	92.4	96.5		93.5
Vietnam	118.6	108.3	99.5	122.0	99.6		109.5
Overseas total	91.6	85.5	86.0	97.8	94.3		91.0

*For the China's figure for May, breakage income due to a change in accounting has been recognized; the year-on-year sales growth excluding the effect of such breakage income is 84.2%.

March 2019 to February 2020

(Unit: %)

	March	April	May	June	July	August	First half
China	80.6	96.9	122.7	115.8	105.2	110.5	106.2
Malaysia	114.5	88.1	108.1	102.1	95.1	92.2	99.9
Thailand	108.7	98.7	105.6	114.2	108.3	104.5	106.3
Philippines	108.8	112.9	105.3	105.0	102.0	97.1	104.9
Indonesia	109.1	88.0	103.3	100.1	94.3	125.2	102.6
Overseas total	105.8	110.0	102.6	104.2	112.9	125.5	110.4
	September	October	November	December	January	February	Total
China	86.6	87.6	79.6	114.6	116.1	94.5	99.7
Malaysia	102.7	86.1	116.8	96.9	95.2	102.5	99.8
Thailand	119.6	108.1	112.5	117.5	108.1	118.8	109.7
Philippines	99.0	91.2	96.7	105.6	98.6	92.0	100.7
Indonesia	100.4	92.3	99.1	97.7	87.6	87.9	97.2
Overseas total	102.1	103.4	108.0	105.6	80.0	95.9	100.3

*For the China's figure for May, breakage income due to a change in accounting has been recognized; the year-on-year sales growth excluding the effect of such breakage income is 111.0%.

(Domestic Operations) Sales Growth Rate for Existing Outlets

March 2019 to February 2020

(Unit: %)

	March	April	May	June	July	August	First half
Prior to working day	102.0	101.9	107.4	113.2	100.5		104.6
After working day	98.4	102.1	100.6	107.1	103.8		102.2
Working day factor	+3.6	△0.2	+6.8	+6.1	△3.3		+2.4

March 2019 to February 2020

(Unit: %)

	March	April	May	June	July	August	First half
Prior to working day	109.1	106.0	100.6	104.0	96.2	95.8	101.4
After working day	105.2	107.0	106.3	98.5	98.3	96.2	101.4
Working day factor	+3.9	△1.0	△5.7	+5.5	△2.1	△0.4	0.0
	September	October	November	December	January	February	Total
Prior to working day	104.6	87.5	97.0	103.7	97.2	102.0	100.0
After working day	96.0	92.4	101.5	99.6	100.3	101.7	100.0
Working day factor	+8.6	△4.9	△4.5	+4.1	△3.1	+0.3	0.0

(Information on the Company's operations, including IR information, will be posted as necessary on the website <https://www.fantasy.co.jp>)