

Business Summary for June of the Fiscal Year Ending February 29, 2020

1. Progress of Results

Operating revenue in Japan during June (June 1-30, 2019) was JPY4.520 billion, or 112.3% year on year.

2. Growth Rate of Monthly Sales Compared with Same Period of the Previous Fiscal Year (Domestic Operations) (Unit: %)

| | June | | Cumulative total (from March to June) | |
|--------------------------------|-------------|------------------|---------------------------------------|------------------|
| | All outlets | Existing outlets | All outlets | Existing outlets |
| Amusement machine sales | 114.1 | 114.6 | 108.4 | 107.8 |
| Product sales | 103.0 | 105.2 | 93.3 | 95.0 |
| Total amusement facility sales | 112.5 | 113.2 | 106.0 | 105.8 |
| Total sales | 112.3 | 113.2 | 106.1 | 105.7 |

* The year-on-year growth rate of existing outlets is up by 6.1% due to one less Friday, and one additional Sunday compared to the previous same month; therefore, the year-on-year growth rate for June is 107.1% upon working day adjustment.

For Reference:

Sales Growth Rate for Existing Outlets of Overseas Subsidiaries

March 2019 to February 2020

(Unit: %)

| | March | April | May | June | July | August | First half |
|----------------|-------|-------|-------|-------|------|--------|------------|
| China | 81.0 | 76.1 | 76.1 | 97.2 | | | 83.3 |
| Malaysia | 99.4 | 91.5 | 98.2 | 90.5 | | | 94.9 |
| Thailand | 116.5 | 113.9 | 112.0 | 112.6 | | | 113.8 |
| Philippines | 94.5 | 87.0 | 99.8 | 104.1 | | | 96.1 |
| Indonesia | 92.1 | 97.5 | 89.3 | 92.4 | | | 92.8 |
| Vietnam | 118.6 | 108.3 | 99.5 | 122.0 | | | 112.2 |
| Overseas total | 91.6 | 85.5 | 86.0 | 97.8 | | | 90.1 |

*For the China's figure for May, breakage income due to a change in accounting has been recognized; the year-on-year sales growth excluding the effect of such breakage income is 84.2%.

March 2018 to February 2019

(Unit: %)

| | March | April | May | June | July | August | First half |
|----------------|-----------|---------|----------|----------|---------|----------|------------|
| China | 80.6 | 96.9 | 122.7 | 115.8 | 105.2 | 110.5 | 106.2 |
| Malaysia | 114.5 | 88.1 | 108.1 | 102.1 | 95.1 | 92.2 | 99.9 |
| Thailand | 108.7 | 98.7 | 105.6 | 114.2 | 108.3 | 104.5 | 106.3 |
| Philippines | 108.8 | 112.9 | 105.3 | 105.0 | 102.0 | 97.1 | 104.9 |
| Indonesia | 109.1 | 88.0 | 103.3 | 100.1 | 94.3 | 125.2 | 102.6 |
| Overseas total | 105.8 | 110.0 | 102.6 | 104.2 | 112.9 | 125.5 | 110.4 |
| | September | October | November | December | January | February | Total |
| China | 86.6 | 87.6 | 79.6 | 114.6 | 116.1 | 94.5 | 99.7 |
| Malaysia | 102.7 | 86.1 | 116.8 | 96.9 | 95.2 | 102.5 | 99.8 |
| Thailand | 119.6 | 108.1 | 112.5 | 117.5 | 108.1 | 118.8 | 109.7 |
| Philippines | 99.0 | 91.2 | 96.7 | 105.6 | 98.6 | 92.0 | 100.7 |
| Indonesia | 100.4 | 92.3 | 99.1 | 97.7 | 87.6 | 87.9 | 97.2 |
| Overseas total | 102.1 | 103.4 | 108.0 | 105.6 | 80.0 | 95.9 | 100.3 |

*For the China's figure for May, breakage income due to a change in accounting has been recognized; the year-on-year sales growth excluding the effect of such breakage income is 111.0%.

(Domestic Operations) Sales Growth Rate for Existing Outlets
 March 2019 to February 2020

(Unit: %)

| | March | April | May | June | July | August | First half |
|----------------------|-------|-------|-------|-------|------|--------|------------|
| Prior to working day | 102.0 | 101.9 | 107.4 | 113.2 | | | 105.7 |
| After working day | 98.4 | 102.1 | 100.6 | 107.1 | | | 101.7 |
| Working day factor | +3.6 | △0.2 | +6.8 | +6.1 | | | +4.0 |

March 2018 to February 2019

(Unit: %)

| | March | April | May | June | July | August | First half |
|----------------------|-----------|---------|----------|----------|---------|----------|------------|
| Prior to working day | 109.1 | 106.0 | 100.6 | 104.0 | 96.2 | 95.8 | 101.4 |
| After working day | 105.2 | 107.0 | 106.3 | 98.5 | 98.3 | 96.2 | 101.4 |
| Working day factor | +3.9 | △1.0 | △5.7 | +5.5 | △2.1 | △0.4 | 0.0 |
| | September | October | November | December | January | February | Total |
| Prior to working day | 104.6 | 87.5 | 97.0 | 103.7 | 97.2 | 102.0 | 100.0 |
| After working day | 96.0 | 92.4 | 101.5 | 99.6 | 100.3 | 101.7 | 100.0 |
| Working day factor | +8.6 | △4.9 | △4.5 | +4.1 | △3.1 | +0.3 | 0.0 |

(Information on the Company's operations, including IR information, will be posted as necessary on the website <https://www.fantasy.co.jp>)