



April 11, 2025

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 Parent Company: AEON Co., Ltd.
 Akio Yoshida, President and Representative Executive Officer
 (Securities code: 8267; Tokyo Stock Exchange (Prime Market))

Notice Concerning the Difference Between Financial Results Forecasts and Actual Results

AEON Fantasy Co., Ltd. (the “Company”) hereby announces the differences between the consolidated financial results forecasts for the fiscal year ended February 28, 2025, which were announced on February 14, 2025, and the actual results announced today, as follows.

1. Differences Between Financial Results Forecasts and Actual Results

(1) Differences between consolidated financial results forecasts and actual results for the fiscal year ending February 28, 2025 (March 1, 2024 to February 28, 2025)

(Unit: millions of yen, %)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Previously announced forecasts (A)	87,300	4,700	4,400	(1,100)	(¥55.63)
Actual results (B)	87,240	4,344	3,440	(1,816)	(¥91.83)
Change (B-A)	(59)	(355)	(959)	(716)	
Change (%)	(0.1)	(7.6)	(21.8)	--	
(Reference) Actual results for the previous fiscal year (fiscal year ended February 29, 2024)	81,758	3,585	4,488	1,314	¥66.50

(2) Reasons for revisions

(Consolidated)

Operating profit for the domestic business exceeded the previous announced forecast. However, due to a decline in sales in February in the China and ASEAN businesses, consolidated operating profit fell short of the previous forecast.

Ordinary profit declined due to a foreign exchange loss of approximately ¥800 million recorded in February, resulting from the appreciation of the yen against other currencies compared to the exchange rates assumed in the previous forecast. In addition, an extraordinary loss of approximately ¥1.3 billion was recorded in February in the China business, including provision for loss on closing of stores and impairment losses (compared to approximately ¥1.0 billion in the previous forecast). As a result, both ordinary profit and profit attributable to owners of the parent fell below the previously announced forecasts.

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