

Inspiring Enthusiasm



Brief Summary

Fiscal Year Ended Feb. 28, 2025



AEON Fantasy Co., LTD.

Fiscal Year Ended Feb. 28, 2025

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Fiscal Year Ended Feb. 28, 2025 (FY2024)

Consolidated Financial Highlights

Financial Highlights

Sales reached a record high, and operating profit increased by 759 million yen from the previous fiscal year.

- Exchange rates in various countries moved in favor of the yen, resulting in a foreign exchange loss of 457 million yen (compared to a foreign exchange gain of 1,173 million yen in the previous year)
- Extraordinary Losses of 3,190 million yen was recorded (including 2,722 million yen for the restructuring of unprofitable stores in China)
- Operating profit before depreciation was 15,101 million yen, an increase of 1,472 million yen from the previous year.

	2024/2	2025/2	Inc./dec.	(million yen, %) YoY
Operating Revenue	81,758	87,240	+5,481	6.7
Sales Profit	10,254	11,668	+1,413	13.8
Operating Income	3,585	4,344	+759	21.2
Exchange gains and losses	1,173	△ 457	△ 1,630	—
Ordinary Income	4,488	3,440	△ 1,048	△ 23.4
Extraordinary Losses	1,397	3,190	+1,793	228.3
Profit (Loss) Attributable to Owners of Parent	1,314	△ 1,816	△ 3,131	—
Earnings Per Share (Yen)	+66.50円	△91.87円	△158.38円	—
Operating profit before depreciation ※	13,628	15,101	+1,472	10.8

※ Amortization expenses include amortization expenses for right-of-use assets

Consolidated Balance Sheet

	End of		End of		(million yen, %)
	2024/2	Composition ratio	2025/2	Composition ratio	Net Change compared to the End of the Previous Period
Current Assets	12,924	24.7	12,185	22.7	△ 739
Fixed Assets	39,378	75.3	41,488	77.3	+2,109
Total Assets	52,303	100.0	53,673	100.0	+1,370
Current Liabilities	37,652	72.0	30,758	57.3	△ 6,894
Short-term Borrowings	25,011	47.8	15,394	28.7	△ 9,617 ※ 1)
Non-current Liabilities	6,109	11.7	16,072	29.9	+9,963
L/T Borrowings, Less Current Portion	268	0.5	10,540	19.6	+10,272 ※ 1)
Total Liabilities	43,762	83.7	46,831	87.3	+3,069
Total Equity	8,541	16.3	6,842	12.7	△ 1,698
Total Liabilities and Equity	52,303	100.0	53,673	100.0	+1,370

※1) Approximately 8 billion yen in short-term borrowings converted to long-term borrowings in domestic business

Consolidated Statement of Cash Flows

	(million yen, %)		
	2024/2	2025/2	YoY Net Change
Operating cash flow	12,056	12,353	+296
Increase/decrease in sales deposits	△ 223	△ 153	+70
Net income before taxes and other adjustments	3,289	334	△ 2,955
Depreciation	10,043	10,756	+713
Corporate tax payments	△ 691	△ 1,502	△ 811
Cash flow from investing activities	△ 10,725	△ 10,858	△ 133
Capital Expenditures	△ 9,590	△ 9,825	△ 234
Cash Flow from Financing Activities	△ 97	△ 2,841	△ 2,743
Net Increase/Decrease in Short-term Borrowings	4,559	△ 12,152	△ 16,711
Net Increase/Decrease in Long-term Borrowings	△ 1,337	12,834	+14,172
Dividends Paid	△ 197	△ 197	+0
Repayment of Lease Liabilities]	△ 2,554	△ 2,752	△ 197
FX Impact on Cash and Cash Equivalents	198	△ 3	△ 202
Net Change in Cash and Cash Equivalents	1,432	△ 1,350	△ 2,783
Beginning Cash and Cash Equivalents	6,058	7,491	+1,432
Ending Cash and Cash Equivalents	7,491	6,141	△ 1,350 ₆

Number of stores

195 new stores, 134 closed stores. The total number of stores 1,228

	Amusement		Playground			Other	FC	Total	In this period	
	Standard	Small	Large	Standard	Small				new	close
JAPAN	416	314	9	4	3	7	0	753	85	35
ASEAN	66	54	7	153	43	4	5	332	72	17
INDONESIA	2	3	4	34	6	1	0	50	16	1
VIETNAM	8	5	1	16	10	0	0	40	10	0
MALAYSIA	55	34	1	28	12	2	0	132	24	10
PHILIPPINES	0	0	0	58	8	0	0	66	11	3
THAILAND	1	12	1	17	7	1	0	39	11	3
CAMBODIA	0	0	0	0	0	0	4	4	0	0
MYANMAR	0	0	0	0	0	0	1	1	0	0
CHINA	56	0	5	34	41	1	6	143	38	82
TOTAL	538	368	21	191	87	12	11	1,228	195	134
GRAND TOTAL	906		299			12	11			

Fiscal Year Ended Feb. 28, 2026 (FY2025)

Consolidated Financial Forecasts

Consolidated Financial Forecasts

FY2026 Consolidated Financial forecast

	2025/2	2026/2	YoY (million yen, %)	
			Rate of Change	Net Change
Operating Revenue	87,240	92,200	5.7	+4,959
Operating Income	4,344	7,300	68.0	+2,955
Ordinary Income	3,440	5,700	65.7	+2,259
Profit (Loss) Attributable to Owners of Parent	△ 1,816	2,500	-	+4,316
Earnings Per Share (Yen)	△91.87	+126.42	-	+218.29
Dividend per share(Yen)	5.00	15.00	-	10.00

Consolidated Financial Forecasts

FY2025 forecast by segment

(million yen, %)

	Total	Japan	ASEAN	China	Consolidation Adjustment
Operating Revenue	92,200	73,000	15,200	4,300	△ 300
YoY	+5.7	+5.1	+15.3	△ 11.0	-
Variance in Mid-term Management Plan	+1,200	+4,000	+1,300	△4,050	△50
Operating Income	7,300	6,500	1,400	△ 600	0
YoY	+2,955	+289	+209	+2,452	-
Variance in Mid-term Management Plan	+700	+1,500	△150	△650	0

Forecasts and other forwardlooking statements included in this report are based on information currently available and certain assumptions that the Company deems reasonable and are not guarantees of future achievements. Actual performance may significantly differ from these forecasts due to various factors in the future.

