



Supplementary Financial Materials

First Quarter of the
Fiscal Year Ended February 28, 2026



AEON Fantasy Co., LTD.



First Quarter of the Fiscal Year Ended February 28, 2026

Consolidated Financial Summary

Net Sales and Operating Income Achieved All-Time Highs

	FY2/25	FY2/26	million yen/% YoY	
			Change Amount	Change Rate
Net Sales	20,389	21,898	+1,509	7.4
Gross Profit (Store Profit)	2,236	2,985	+748	33.5
Operating Profit	485	1,222	+737	151.7
Exchange gains and losses	581	△ 539	△ 1,120	—
Ordinary Profit	702	587	△ 114	△ 16.4
Extraordinary Losses	71	60	△ 10	△ 14.9
Profit attributable to owners of parent	54	145	+90	165.1
Basic earnings per share/Yen	+2.78円	+7.37円	+4.59円	165.1
Operating Profit Before Amortization	3,061	3,812	+750	+24.5

■ Net Sales

Reached a record high for a first quarter at 21,898 million yen.

■ Gross Profit (Store Profit)

Increased by 748 million yen compared to the same period last year.

■ Operating Profit

Approximately 2.5 times higher YoY, significantly outperforming.

■ Ordinary Profit

A foreign exchange loss of 539 million yen on loans to subsidiaries was incurred due to exchange rate fluctuations, leading to a decrease compared to the same period last year (foreign exchange gain of 581 million yen in the prior year period).

■ Operating Profit Before Amortization

Increased by 750 million yen YoY.

Domestic business led overall performance, Significant improvement in China business Operating Profit

million yen/%

	Net Sales		Operating Profit		
	FY2/26	YoY Change Rate	FY2/26	YoY Change Amount	Operating Profit Margin
JAPAN	17,721	+9.6	1,346	+463	7.6
ASEAN	3,479	+13.0	244	△ 88	7.0
CHINA	764	△ 35.8	△ 368	+360	-
Overseas total	4,243	△ 0.6	△ 124	+271	-
Consolidated total	21,898	+7.4	1,222	+737	5.6

■ JAPAN

Net Sales and Operating Profit Achieved All-Time Highs. Operating Profit increased by 463 million yen YoY, exceeding 1.5 times the prior year period.

■ ASEAN

Net sales exceeded the prior year period.

■ CHINA

Operating Profit significantly improved by 360 million yen YoY due to the execution of structural reforms.

million yen/%

	End of FY 2/25		End of 1Q FY 2/26		
	Amount	Composition ratio	Amount	Composition ratio	Change vs. Prior FYE (Amount)
Current Assets	12,185	22.7	17,700	29.3	+5,514 ※
Non-Current Assets	41,488	77.3	42,776	70.7	+1,288
Total Assets	53,673	100.0	60,476	100.0	+6,803
Current Liabilities	30,758	57.3	37,223	61.6	+6,465 ※
Short-term Borrowings	15,394	28.7	22,104	36.5	+6,710
Non-current Liabilities	16,072	29.9	15,836	26.2	△ 236
L/T Borrowings	10,540	19.6	10,937	18.1	+396
Total Liabilities	46,831	87.3	53,060	87.7	+6,228
Total Equity	6,842	12.7	7,416	12.3	+574
Total Liabilities and Equity	53,673	100.0	60,476	100.0	+6,803

※ Impact of financial institution holidays at the end of the first quarter: 3,364million yen.

Number of Stores



New store openings 101, Closures 57, Total stores 1,272

	Amusement		Playground			Others	FC※内数	Total	1Q FY2/26	
	Standard	Small	Large	Standard	Small				New	Close
JAPAN	416	327	11	3	3	7	0	767	31	17
ASEAN	68	56	8	157	77	4	5	370	43	5
Indonesia	2	3	5	34	34	1	0	79	29	0
Vietnam	8	5	1	16	10	0	0	40	0	0
Malaysia	56	34	1	26	14	2	0	133	6	5
Philippines	0	0	0	60	8	0	0	68	2	0
Thailand	1	14	1	17	11	1	0	45	6	0
Cambodia	1	0	0	3	0	0	4	4	0	0
Myanmar	0	0	0	1	0	0	1	1	0	0
CHINA	45	0	5	33	51	1	6	135	27※	35
Segment Totals	529	383	24	193	131	12	11	1,272	101	57
Business Totals	912		348							

※ Store openings in China primarily consist of small-format stores that incur minimal opening costs and generate profit from the first month.



Fiscal Year Ended February 28, 2026

Consolidated Financial Forecasts

No changes from figures released previously (April 11)

million yen/%

	FY2/25	FY2/26	YoY	
			Change Rate	Change Amount
Net Sales	87,240	92,200	5.7	+4,959
Operating Profit	4,344	7,300	68.0	+2,955
Ordinary Profit	3,440	5,700	65.7	+2,259
Profit attributable to owners of parent	△ 1,816	2,500	-	+4,316
Basic earnings per share (Yen)	△91.87	+126.42	-	+218.29
Dividends Per Share(Yen)	5.00	15.00	-	10.00

No changes from figures released previously (April 11)

million yen/%

		Total	JAPAN	ASEAN	CHINA	Consolidation Adjustment
Net Sales		92,200	73,000	15,200	4,300	△ 300
	YoY	+5.7	+5.1	+15.3	△ 11.0	-
	Difference from Medium-Term Management Plan	+1,200	+4,000	+1,300	△4,050	△50
Operating Profit		7,300	6,500	1,400	△ 600	0
	YoY	+2,955	+289	+209	+2,452	-
	Difference from Medium-Term Management Plan	+700	+1,500	△150	△650	0

Forecasts and other forward-looking statements included in this report are based on information currently available and certain assumptions that the Company deems reasonable and are not guarantees of future achievements. Actual performance may significantly differ from these forecasts due to various factors in the future.

