

Disclosed on January 8, 2026



AEON Fantasy Co., LTD.

【Summary】 Supplementary Material for the Third Quarter of the Fiscal Year Ending February 28, 2026

Stock code: 4343 | Tokyo Stock Exchange Prime Market





Financial Results Supplemental Materials
for the Third Quarter of the Fiscal Year Ending February 28, 2026

Consolidated Financial Summary

- Net sales and all profit categories **reached record highs** for the nine-month period, driven by both revenue growth and a reduction in SG&A expenses.
- EBITDA was ¥12,049 million, an increase of ¥1,498 million from the same period in the previous year.

		(¥M)	
Net sales		68,173	
YoY	106.6%	YoY	150.7%
Progress Rate*	73.9%	Progress Rate	54.2%
Operating profit		3,953	
Ordinary profit		4,822	
YoY	243.6%	YoY	+3,202M
Progress Rate	84.6%	Progress Rate	70.5%
Profit attributable to owners of parent		2,053	
EBITDA		12,049	
YoY	114.2%	YoY	-
Progress Rate	-	Progress Rate	-

*Progress vs. Annual Target

	(¥M)	Interim FYE 2/25	Interim FYE 2/26	Change Amount	Change Rate
Net sales		63,968	68,173	+4,204	106.6%
Store-level profit		8,036	9,231	+1,195	114.9%
SG&A expenses		5,412	5,278	▲133	97.5%
Operating profit		2,623	3,953	+1,329	150.7%
Ordinary profit		1,979 (Foreign exchange losses:227)	4,822 (Foreign exchange gains:1,323)	+2,843	243.6%
Profit attributable to owners of parent		△1,148	2,053	+3,202	-
Basic earnings per share/Yen		△58.11Yen	+103.83Yen	+161.94Yen	-
EBITDA		10,550	12,049	+1,498	114.2%

- Japan : Achieved record-high net sales and operating profit.
- ASEAN: Higher net sales but lower operating profit.
- China : Operating profit improved by 1,276 million yen YoY.

	Net Sales		Operating Profit		
	9M FYE2/26	YoY Change Rate	9M FYE 2/26	YoY Change Amount	Operating Profit Margin
(¥M)					
JAPAN	55,154	+8.6%	4,666	573	8.5%
ASEAN	10,950	+14.9%	289	△520	2.6%
CHINA	2,281	△40.1%	△ 1,002	1,276	-
Consolidat ed total*	68,173	+6.6%	3,953	1,329	5.8%

*The consolidated totals are calculated including consolidation adjustments.



JAPAN

Both net sales and operating profit achieved **record highs for the second consecutive term.**



ASEAN

Net sales reached **a record high for the fourth consecutive year**, driven by new store openings progressing as planned.
Operating profit declined due to lower profitability of existing stores; measures are expected to yield results from 4Q onwards.



CHINA

Structural reforms are progressing steadily. Operating profit **improved by 1,276 million yen year-on-year.**
Reduced losses by 1.2 billion yen in total, driven by a 1.0 billion yen improvement at the store level and a 0.2 billion yen reduction in SG&A expenses.

Balance Sheet

As of November 30, 2025 (End of 9M FYE 2/26)

Consolidated
Financial Summary

	End of FYE 2/25		End of 9M FYE 2/26		
	Amount	Composition ratio	Amount	Composition ratio	Change vs. Prior FYE (Amount)
(¥M)					
Current Assets	12,185	22.7%	17,355	27.4%	+5,170 [※]
Non-Current Assets	41,488	77.3%	46,072	72.6%	+4,583
Total Assets	53,673	100%	63,427	100.0%	+9,754
Current Liabilities	30,758	57.3%	37,900	59.8%	+7,141 [※]
Short-term Borrowings	15,394	28.7%	21,223	33.5%	+5,829
Non-current Liabilities	16,072	29.9%	17,779	28.0%	+1,706
L/T Borrowings	10,540	19.6%	12,872	20.3%	+2,331
Total Liabilities	46,831	87.3%	55,679	87.8%	+8,848
Total Equity	6,842	12.7%	7,748	12.2%	+906
Total Liabilities and Equity	53,673	100%	63,427	100.0%	+9,754

※ The impact of financial institution holidays at the interim period (¥2962 million).

- New store openings 227, Store closures 151, Total store count 1,304 (As of November 30, 2025)

(Stores)	Amusements			Playgrounds			Others	FC	TOTAL	9M FYE 2/26	
	Large	Standard	Small	Large	Standard	Small				Opened	Closed
JAPAN	3	413	326	28	3	4	11	0	788	3	413
ASEAN	0	63	91	10	161	62	0	5	392	86	26
Malaysia	0	52	32	3	26	16	0	0	129	14	17
Thailand	0	1	15	1	21	11	0	0	49	10	0
Philippines	0	0	0	0	57	19	0	0	76	11	1
Indonesia	0	3	34	5	42	6	0	0	90	41	1
Vietnam	0	7	10	1	15	10	0	0	43	10	7
Cambodia	0	0	0	0	0	0	0	4	4	0	0
Myanmar	0	0	0	0	0	0	0	1	1	0	0
CHINA	0	18	64	5	29	2	0	6	124	59 [*]	78
Total	1	496	481	43	193	68	11	11	1,304	227	151
Business Total	978			304							

* New store openings in China primarily consist of "Molly Vitality Space," small-format stores operated under outsourcing contracts.



Financial Results Supplemental Materials
for the Third Quarter of the Fiscal Year Ending February 28, 2026

Consolidated Financial Forecasts

(¥M)	FYE2/25 Results	FYE2/26 Forecast	Change Rate	Change Amount
Net Sales	87,240	92,200	5.7	+4,959
Operating Profit	4,344	7,300	68.0	+2,955
Ordinary Profit	3,440	5,700	65.7	+2,259
Profit attributable to owners of parent	△1,816	2,500	-	+4,316
Basic earnings per share /Yen	△91.87Yen	+126.42Yen	-	+218.29Yen
Dividends Per Share /Yen	5.00Yen	15.00Yen	-	10.00Yen

There is no change from the figures announced previously (April 11).



Disclaimer:

The forward-looking statements such as business forecasts contained in this material are based on information currently available to the Company and on certain assumptions that the Company deems reasonable. The Company does not guarantee the achievement of these forecasts.

Actual results may differ materially from these forecasts due to various factors.