



February 16, 2026

Company name: AEON Fantasy Co., LTD.
 Name of representative: Tokuya Fujiwara, President and Representative Director
 (Securities code: 4343; Tokyo Stock Exchange (Prime Market))

Sales for January of the Fiscal Year Ending February 28, 2026

1. Progress of Results

Net Sales in Japan during January (January 1-31, 2026) was JPY7,537 million, 111.3% year-on-year.

2. Growth Rate of Monthly Sales Compared with Same Period of the Previous Fiscal Year (Domestic Operations)

(Unit: %)

| | | January | | | Cumulative total (from March to January) | | |
|--|-------------------------|-------------|------------------|------------------------------|--|------------------|------------------------------|
| | | All outlets | Existing outlets | After working day adjustment | All outlets | Existing outlets | After working day adjustment |
| | Amusement machine sales | 109.2 | 105.5 | 105.5 | 107.5 | 104.8 | 104.6 |
| | Product sales | 122.9 | 120.8 | 120.8 | 117.1 | 115.0 | 114.8 |
| | Total sales | 111.2 | 107.7 | 107.7 | 109.0 | 106.4 | 106.2 |
| | Total sales | 111.3 | 107.7 | 107.7 | 109.1 | 106.3 | 106.2 |

* There is no impact due to calendar effects.

【For Reference】

Sales Growth Rate for Existing Outlets of Domestic Operations

March 2025 to January 2026

(Unit: %)

| | March | April | May | June | July | August | First half |
|---------------------------------|-----------|---------|----------|----------|---------|----------|------------|
| Prior to working day adjustment | 102.1 | 107.7 | 113.7 | 103.3 | 106.8 | 106.9 | 106.6 |
| After working day adjustment | 102.3 | 107.3 | 111.2 | 107.1 | 106.8 | 106.7 | 106.7 |
| Working day factor | △0.2 | 0.4 | 2.5 | △3.8 | 0 | 0.2 | △0.1 |
| | September | October | November | December | January | February | Total |
| Prior to working day adjustment | 98.3 | 106.0 | 111.1 | 107.3 | 107.7 | | 106.3 |
| After working day adjustment | 103.0 | 106.0 | 102.1 | 108.3 | 107.7 | | 106.2 |
| Working day factor | △4.7 | 0 | 9.0 | △1.0 | 0 | | 0.2 |

(Unit: %)

March 2024 to February 2025

| | March | April | May | June | July | August | First half |
|-------------------------------------|-----------|---------|----------|----------|---------|----------|------------|
| YoY growth rate of existing outlets | 108.4 | 105.0 | 103.6 | 110.9 | 105.4 | 106.5 | 106.6 |
| | September | October | November | December | January | February | Total |
| YoY growth rate of existing outlets | 106.6 | 107.2 | 101.6 | 105.7 | 105.5 | 106.2 | 106.0 |

Sales Growth Rate for Existing Outlets of Overseas Subsidiaries

March 2025 to January 2026

(Unit: %)

| | March | April | May | June | July | August | First half |
|----------------|-----------|---------|----------|----------|---------|----------|------------|
| China | 80.7 | 74.9 | 91.1 | 98.5 | 103.1 | 96.1 | 91.5 |
| Malaysia | 90.9 | 116.6 | 89.3 | 94.4 | 92.2 | 95.4 | 96.3 |
| Thailand | 93.3 | 88.1 | 92.5 | 88.2 | 99.8 | 110.5 | 95.3 |
| Philippines | 108.6 | 117.6 | 109.0 | 77.0 | 84.1 | 113.9 | 100.1 |
| Indonesia | 83.0 | 96.5 | 85.4 | 82.3 | 82.7 | 84.9 | 86.9 |
| Vietnam | 99.0 | 87.5 | 122.0 | 93.6 | 102.1 | 97.5 | 98.2 |
| ASEAN total | 83.8 | 107.7 | 96.6 | 87.1 | 90.1 | 100.3 | 96.0 |
| Overseas total | 83.7 | 99.6 | 95.2 | 89.8 | 93.8 | 99.2 | 94.8 |
| | September | October | November | December | January | February | Total |
| China | 109.7 | 107.0 | 94.6 | 86.2 | 109.8 | | 94.8 |
| Malaysia | 93.1 | 92.0 | 97.1 | 99.6 | 83.3 | | 94.9 |
| Thailand | 93.4 | 87.2 | 100.1 | 84.8 | 97.6 | | 93.7 |
| Philippines | 98.7 | 98.0 | 95.2 | 99.7 | 96.9 | | 99.1 |
| Indonesia | 79.7 | 89.5 | 89.6 | 95.3 | 96.7 | | 88.6 |
| Vietnam | 101.4 | 87.4 | 83.7 | 91.8 | 109.3 | | 96.9 |
| ASEAN total | 93.1 | 92.3 | 94.4 | 96.9 | 92.2 | | 95.1 |
| Overseas total | 95.9 | 95.3 | 94.4 | 95.6 | 94.8 | | 95.0 |

March 2024 to February 2025

(Unit: %)

| | March | April | May | June | July | August | First half |
|----------------|-----------|---------|----------|----------|---------|----------|------------|
| China | 95.5 | 75.5 | 71.1 | 85.8 | 79.8 | 83.0 | 81.3 |
| Malaysia | 109.9 | 100.9 | 127.6 | 117.9 | 96.1 | 102.4 | 109.1 |
| Thailand | 106.3 | 103.9 | 108.0 | 122.3 | 87.1 | 99.8 | 103.3 |
| Philippines | 93.6 | 93.0 | 99.2 | 116.5 | 78.0 | 88.9 | 94.4 |
| Indonesia | 88.2 | 89.5 | 102.7 | 95.1 | 93.2 | 109.7 | 95.7 |
| Vietnam | 97.7 | 103.0 | 76.7 | 102.9 | 79.4 | 91.9 | 91.7 |
| ASEAN total | 100.9 | 97.1 | 109.8 | 112.4 | 88.1 | 98.5 | 101.0 |
| Overseas total | 99.1 | 89.9 | 94.5 | 101.9 | 84.6 | 91.7 | 93.3 |
| | September | October | November | December | January | February | Total |
| China | 127.3 | 122.7 | 104.9 | 99.0 | 71.9 | 77.3 | 87.3 |
| Malaysia | 118.7 | 107.8 | 97.8 | 97.6 | 136.5 | 81.8 | 107.0 |
| Thailand | 107.4 | 98.8 | 107.3 | 94.1 | 93.9 | 100.6 | 101.4 |
| Philippines | 109.0 | 101.6 | 108.8 | 102.8 | 101.9 | 97.6 | 98.8 |
| Indonesia | 93.9 | 93.6 | 111.9 | 88.4 | 98.5 | 75.6 | 94.4 |
| Vietnam | 92.8 | 95.7 | 103.0 | 81.9 | 120.5 | 75.0 | 92.4 |
| ASEAN total | 109.4 | 102.2 | 103.8 | 96.0 | 115.5 | 84.8 | 101.2 |
| Overseas total | 114.0 | 107.9 | 104.1 | 96.7 | 99.4 | 82.6 | 96.4 |

Website: <https://www.fantasy.co.jp/company/>

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