



March 16, 2026

Company name: AEON Fantasy Co., LTD.
 Name of representative: Tokuya Fujiwara, President and Representative Director
 (Securities code: 4343; Tokyo Stock Exchange (Prime Market))

Sales for February of the Fiscal Year Ending February 28, 2026

1. Progress of Results

Net Sales in Japan during February (February 1-28, 2026) was JPY5,968 million, 104.5% year-on-year.

2. Growth Rate of Monthly Sales Compared with Same Period of the Previous Fiscal Year (Domestic Operations)

(Unit: %)

		February			Cumulative total (from March to February)		
		All outlets	Existing outlets	After working day adjustment	All outlets	Existing outlets	After working day adjustment
	Amusement machine sales	103.3	96.5	96.5	107.2	104.2	104.0
	Product sales	106.3	103.8	103.8	116.1	114.0	113.8
	Total sales	103.8	97.8	97.8	108.6	105.7	105.5
	Total sales	104.5	97.8	97.8	108.7	105.7	105.5

* There is no impact due to calendar effects.

【For Reference】

Sales Growth Rate for Existing Outlets of Domestic Operations

March 2025 to February 2026

(Unit: %)

	March	April	May	June	July	August	First half
Prior to working day adjustment	102.1	107.7	113.7	103.3	106.8	106.9	106.6
After working day adjustment	102.3	107.3	111.2	107.1	106.8	106.7	106.7
Working day factor	△0.2	0.4	2.5	△3.8	0	0.2	△0.1
	September	October	November	December	January	February	Total
Prior to working day adjustment	98.3	106.0	111.1	107.3	107.7	97.8	105.7
After working day adjustment	103.0	106.0	102.1	108.3	107.7	97.8	105.5
Working day factor	△4.7	0	9.0	△1.0	0	0	0.2

(Unit: %)

March 2024 to February 2025

	March	April	May	June	July	August	First half
YoY growth rate of existing outlets	108.4	105.0	103.6	110.9	105.4	106.5	106.6
	September	October	November	December	January	February	Total
YoY growth rate of existing outlets	106.6	107.2	101.6	105.7	105.5	106.2	106.0

Sales Growth Rate for Existing Outlets of Overseas Subsidiaries

March 2025 to February 2026

(Unit: %)

	March	April	May	June	July	August	First half
China	80.7	74.9	91.1	98.5	103.1	96.1	91.5
Malaysia	90.9	116.6	89.3	94.4	92.2	95.4	96.3
Thailand	93.3	88.1	92.5	88.2	99.8	110.5	95.3
Philippines	108.6	117.6	109.0	77.0	84.1	113.9	100.1
Indonesia	83.0	96.5	85.4	82.3	82.7	84.9	86.9
Vietnam	99.0	87.5	122.0	93.6	102.1	97.5	98.2
ASEAN total	83.8	107.7	96.6	87.1	90.1	100.3	96.0
Overseas total	83.7	99.6	95.2	89.8	93.8	99.2	94.8
	September	October	November	December	January	February	Total
China	109.7	107.0	94.6	86.2	109.8	102.9	95.3
Malaysia	93.1	92.0	97.1	99.6	83.3	75.8	93.5
Thailand	93.4	87.2	100.1	84.8	97.6	87.7	93.2
Philippines	98.7	98.0	95.2	99.7	96.9	107.2	99.6
Indonesia	79.7	89.5	89.6	95.3	96.7	98.6	89.1
Vietnam	101.4	87.4	83.7	91.8	109.3	104.5	97.6
ASEAN total	93.1	92.3	94.4	96.9	92.2	90.7	94.8
Overseas total	95.9	95.3	94.4	95.6	94.8	93.0	94.9

In Malaysia, sales were affected by the following factors:

Impact of fewer school holidays: $\triangle 0.5$ ptsImpact of Ramadan over 10 days: $\triangle 4.7$ ptsImpact of processing current-period amounts to comply with the new accounting standard: $\triangle 19.9$ pts

March 2024 to February 2025

(Unit: %)

	March	April	May	June	July	August	First half
China	95.5	75.5	71.1	85.8	79.8	83.0	81.3
Malaysia	109.9	100.9	127.6	117.9	96.1	102.4	109.1
Thailand	106.3	103.9	108.0	122.3	87.1	99.8	103.3
Philippines	93.6	93.0	99.2	116.5	78.0	88.9	94.4
Indonesia	88.2	89.5	102.7	95.1	93.2	109.7	95.7
Vietnam	97.7	103.0	76.7	102.9	79.4	91.9	91.7
ASEAN total	100.9	97.1	109.8	112.4	88.1	98.5	101.0
Overseas total	99.1	89.9	94.5	101.9	84.6	91.7	93.3
	September	October	November	December	January	February	Total
China	127.3	122.7	104.9	99.0	71.9	77.3	87.3
Malaysia	118.7	107.8	97.8	97.6	136.5	81.8	107.0
Thailand	107.4	98.8	107.3	94.1	93.9	100.6	101.4
Philippines	109.0	101.6	108.8	102.8	101.9	97.6	98.8
Indonesia	93.9	93.6	111.9	88.4	98.5	75.6	94.4
Vietnam	92.8	95.7	103.0	81.9	120.5	75.0	92.4
ASEAN total	109.4	102.2	103.8	96.0	115.5	84.8	101.2
Overseas total	114.0	107.9	104.1	96.7	99.4	82.6	96.4

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