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 Akio Yoshida, President & Representative Executive Officer
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Notice Concerning Revisions to Financial Results Forecasts

AEON Fantasy Co., LTD. (the “Company”) hereby announces the following revisions to its consolidated and non-consolidated financial results forecasts for the fiscal year ended February 28, 2026, which were announced on April 11, 2025.

1. Financial Results Forecasts

(1) Consolidated financial results forecast for the fiscal year ended February 28, 2026 (March 1, 2025 - February 28, 2026)

(Unit: millions of yen, %)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	92,200	7,300	5,700	2,500	¥126.42
Revised forecast (B)	93,290	6,100	7,350	2,750	¥139.03
Change (B-A)	1,090	(1,200)	1,650	250	
Change (%)	1.2	(16.4)	28.9	10.0	
(Reference) Actual results for the previous fiscal year (fiscal year ended February 28, 2025)	87,240	4,344	3,440	(1,816)	(¥91.87)

(2) Non-consolidated financial results forecast for the fiscal year ended February 28, 2026 (March 1, 2025 through February 28, 2026)

(Unit: millions of yen, %)

	Net sales	Operating profit	Ordinary profit	Net profit	Basic earnings per share
Previously announced forecast (A)	73,000		6,100	2,200	¥111.25
Revised forecast (B)	75,500		7,900	850	¥42.97
Change (B-A)	2,500		1,800	(1,350)	

Change (%)	3.4		29.5	(61.4)	
(Reference) Actual results for the previous fiscal year (fiscal year ended February 28, 2025)	69,468	6,210	6,269	(1,891)	(¥95.66)

(3) Reasons for revisions
(Consolidated)

In the fiscal year ended February 28, 2026, in the Japan business, net sales at existing stores improved by approximately 6% compared to the previous fiscal year, mainly driven by the Prizes Department. New openings of new playground business formats and prize specialty stores increased, and net sales rose by approximately 8% compared to the previous fiscal year. In the ASEAN business, the development of new business formats expanded the range of locations where stores can be opened, and, in addition to urban areas where we had previously opened stores, proactive openings in regional cities and areas outside main islands contributed to sales growth. However, due to changes in the market environment and intensifying competition, performance at existing stores softened, and profitability declined. In the China business, structural reforms advanced, and as a result of promoting store closures and reducing costs, operating losses decreased.

On a consolidated basis, net sales are expected to exceed the previous forecast by 1.2% and reach a record high, supported by strong performance in Japan.

Operating profit in the Japan business reached approximately ¥7,000 million, marking a record high. Although consolidated operating profit is expected to be approximately ¥6,100 million due to lower profitability at existing stores in the ASEAN business, it is still expected to reach its highest level since fiscal year 2017.

Ordinary profit is expected to include foreign exchange gains of approximately ¥1,800 million due to yen depreciation against major currencies from the beginning of the period. As a result, ordinary profit is expected to be approximately ¥7,350 million, which is ¥1,650 million higher than the previous forecast.

Extraordinary losses are expected to include impairment losses of approximately ¥2,000 million related to unprofitable stores. As a result, profit attributable to owners of parent is expected to be approximately ¥2,750 million, which is ¥250 million higher than the previous forecast.

As a result, in the consolidated results for the current fiscal year, net sales, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecast, while operating profit is expected to fall below the previous forecast.

(Non-consolidated)

Net sales are expected to be approximately 3% higher than the previous forecast. At existing stores, the Prizes Department performed well, and new openings of new playground business formats, prize specialty stores, and capsule toy specialty stores contributed to higher net sales.

Operating profit is expected to be approximately ¥7,000 million, which is higher than the previous forecast of ¥6,500 million and represents a record high. Ordinary profit is expected to be approximately ¥1,800 million higher than the previous forecast, partly due to the recording of foreign exchange gains. Profit for the current fiscal year is expected to be approximately ¥850 million, reflecting the recording of extraordinary losses, including allowance for doubtful accounts at subsidiaries in China and in the ASEAN region and provision for loss on business of subsidiaries and associates.

*The financial results forecasts given above are based on information available at the time of this announcement. Actual results may differ from these forecasts due to a variety of factors.

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