



May 15, 2026

Company name: AEON Fantasy Co., LTD.
 Name of representative: Tokuya Fujiwara, President and Representative Director
 (Securities code: 4343; Tokyo Stock Exchange (Prime Market))

【Summary】Sales for April of the Fiscal Year Ending February 28, 2027

1.Business Performance in Japan

Net Sales in Japan during April (April 1-30, 2026) was JPY6,015 million, 109.6% Year-on-Year.

2.Business Segment Overview

1)Japan (Domestic Business)

FY2/2027 Monthly Sales (YoY) and Number of Stores (Preliminary Figures)

(Unit: % /Stores)

Category	April Results		Year-to-Date (Through March to April)		Year-to-Date (Number of Stores)		
	Net Sales (YoY)	Existing- Store Sales (YoY)	Net Sales (YoY)	Existing- Store Sales (YoY)	Openings	Closure	Total
Amusement	108.1	103.0	106.8	102.1	21	6	756
General store	101.4	102.9	100.5	101.6	1	1	411
Specialty store	151.1	103.9	151.5	105.6	20	5	345
Playground	190.1	99.4	166.5	90.5	4	0	40
ONYOKU (Spa & Leisure Facilities)	113.6	113.6	109.5	109.5	0	0	2
Others	76.9	74.7	78.2	81.7	0	0	9
Business Total	109.6	102.8	107.9	101.8	25	6	807

• The calendar impact is estimated at negative 1.2 percentage points, due to one fewer school holiday and one additional weekday.

Existing-Store Sales (% change YoY)

March 2026 to February 2027

Category	March	April	May	June	July	August	First half
Prior to working day adjustment	100.8	102.8					101.8
After working day adjustment	105.4	104.1					104.8
Working day factor	△4.3	△1.2					△2.9

(Previous FY/ Working day factor -Adjusted) March 2025 to February 2026 (% change YOY)

Category	March	April	May	June	July	August	First half
After working day adjustment	102.3	107.3	111.2	107.1	106.8	106.7	106.7
	September	October	November	December	January	February	Total
After working day adjustment	103.0	106.0	102.1	108.3	107.7	97.8	105.5

2)Overseas Business

Existing-Store Sales (% change YoY)

March 2026 to February 2027

Category	March	April	May	June	July	August	First half
China	108.2	110.6					109.3
Malaysia	119.5	75.1					94.3
Thailand	96.5	96.8					96.6
Philippines	99.4	88.6					93.7
Indonesia	149.4	66.0					98.2
Vietnam	104.9	92.0					97.9
Business Total	114.0	82.9					96.9

Notes:

- **Malaysia:** Excluding calendar-related effects caused by the shift in the Ramadan period, existing-store sales in April were 86.0% of the level in the same month of the previous year.
- **Indonesia:** Excluding calendar-related effects caused by the shift in the Ramadan period, existing-store sales in April were 98.0% of the level in the same month of the previous year.
- **Philippines:** Due to rising crude oil prices, lower shopping center traffic led to a decrease in our customers.

【For Reference】

March 2025 to February 2026

(Unit: %)

	March	April	May	June	July	August	First half
China	80.7	74.9	91.1	98.5	103.1	96.1	91.5
Malaysia	90.9	116.6	89.3	94.4	92.2	95.4	96.3
Thailand	93.3	88.1	92.5	88.2	99.8	110.5	95.3
Philippines	108.6	117.6	109.0	77.0	84.1	113.9	100.1
Indonesia	83.0	96.5	85.4	82.3	82.7	84.9	86.9
Vietnam	99.0	87.5	122.0	93.6	102.1	97.5	98.2
ASEAN total	83.8	107.7	96.6	87.1	90.1	100.3	96.0
Overseas Total	83.7	99.6	95.2	89.8	93.8	99.2	94.8
	September	October	November	December	January	February	Total
China	109.7	107.0	94.6	86.2	109.8	102.9	95.3
Malaysia	93.1	92.0	97.1	99.6	83.3	75.8	93.5
Thailand	93.4	87.2	100.1	84.8	97.6	87.7	93.2
Philippines	98.7	98.0	95.2	99.7	96.9	107.2	99.6
Indonesia	79.7	89.5	89.6	95.3	96.7	98.6	89.1
Vietnam	101.4	87.4	83.7	91.8	109.3	104.5	97.6
ASEAN total	93.1	92.3	94.4	96.9	92.2	90.7	94.8
Overseas Total	95.9	95.3	94.4	95.6	94.8	93.0	94.9

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Website: <https://www.fantasy.co.jp/company/>

Contact: Corporate Strategy Office IR Takahashi/Kaneki Phone : +81-80-3396-6317